

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

(I) (a) Statement showing Shareholding Pattern

<b>NAME OF THE COMPANY</b>	<b>GAJANAN SECURITIES SERVICES LIMITED</b>		
<b>SCRIP CODE</b>	<b>10017094</b>	<b>FOR THE QUARTER ENDED</b>	<b>31.03.2013</b>
<b>SCRIP SYMBOL</b>		<b>CLASS OF SECURITY</b>	<b>EQUITY</b>

<i>Partly Paid Up Shares</i>	<i>No. of Partly Paid Up Shares</i>	<i>As a % of Total No. Partly Paid Up Shares</i>	<i>As a % of Total No. of Shares of the Company</i>
Held by Promoter/Promoter Group	182800	17.32	5.89
Held by Public	872400	82.68	28.12
<b>Total</b>	<b>1055200</b>	<b>100</b>	<b>34.01</b>
<i>Outstanding Convertible Securities</i>	<i>No. of Outstanding Securities</i>	<i>As a % of Total No. Outstanding Convertible Securities</i>	<i>As a % of Total No. of Shares of the Company Assuming Full Conversion of Convertible Securities</i>
Held by Promoter/Promoter Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<i>Warrants</i>	<i>No. of Warrants</i>	<i>As a % of Total No. Warrants</i>	<i>As a % of Total No. of Shares of the Company Assuming Full Conversion of Warrants</i>
Held by Promoter/Promoter Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
Total Paid Up Capital of the Company Assuming Full Conversion of Warrants and Convertible Securities	<b>23,322,500</b>		