

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

NAME OF THE COMPANY	GAJANAN SECURITIES SERVICES LIMITED		
SCRIP CODE	10017094	FOR THE QUARTER ENDED	31.03.2011
SCRIP SYMBOL		CLASS OF SECURITY	EQUITY

<i>Partly Paid Up Shares</i>	<i>No. of Partly Paid Up Shares</i>	<i>As a % of Total No. Partly Paid Up Shares</i>	<i>As a % of Total No. of Shares of the Company</i>
Held by Promoter/Promoter Group	182800	17.32	5.89
Held by Public	872400	82.68	28.12
Total	1055200	100	34.01
<i>Outstanding Convertible Securities</i>	<i>No. of Outstanding Securities</i>	<i>As a % of Total No. Outstanding Convertible Securities</i>	<i>As a % of Total No. of Shares of the Company Assuming Full Conversion of Convertible Securities</i>
Held by Promoter/Promoter Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total	Nil	Nil	Nil
<i>Warrants</i>	<i>No. of Warrants</i>	<i>As a % of Total No. Warrants</i>	<i>As a % of Total No. of Shares of the Company Assuming Full Conversion of Warrants</i>
Held by Promoter/Promoter Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total Paid Up Capital of the Company Assuming Full Conversion of Warrants and Convertible Securities	23,322,500		